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Entered on Docket May 29, 2007

King!

Hon. Linda B. Riegle United States Bankruptcy Judge

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In re:

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DIAMOND MCCARTHY LLP 909 Fannin, Suite 1500

Houston, Texas 77010 Telephone (713) 333-5100 Facsimile (713) 333-5199

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Special Litigation Counsel for USACM Liquidating Trust

LEWIS AND ROCA LLP

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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

■ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING SEDGWICK, DETERT, MORAN & ARNOLD LLP TO PRODUCE DOCUMENTS AND ONE OR MORE REPRESENTATIVES FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order Requiring Sedgwick, Detert, Moran & Arnold LLP to Produce Documents and One or

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More Representatives for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this Court, and good cause appearing,

IT IS HEREBY ORDERED that Sedgwick, Detert, Moran & Arnold LLP produce documents and one or more representatives, as set forth in the subpoena to be issued under Federal Rule of Bankruptcy Procedure 9016, to appear for examination at the office of Development Specialists, Inc., 333 S. Grand Avenue, Suite 4070, Los Angeles, California 90071-1544, on a business day no earlier than ten (10) days after the filing of the Motion and no later than July 15, 2007 (or at such other mutually agreeable location, date, and time), and continuing from day to day thereafter until completed.

Prepared by:

DIAMOND MCCARTHY LLP

LEWIS AND ROCA LLP

By: /s/ Eric D. Madden
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By: ____/s/Rob Charles Susan M. Freeman, AZ 4199 (pro hac vice) Rob Charles, NV 6593 3993 Howard Hughes Parkway, Suite 600 Las Vegas, Nevada 89169-5996 (702) 949-8320 (telephone) (702) 949-8321 (facsimile)

Special Litigation Counsel for USACM Liquidating Trust

Counsel for USACM Liquidating Trust

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